

November 2023 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services, the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

Authorization vs Actual - FY 2019-2025

FY	Authorized	Expenditures	% Spent
2019	\$ 308,608,179	\$ 230,092,558	74.6%
2020	\$ 325,073,171	\$ 235,748,021	72.8%
2021	\$ 313,143,634	\$ 227,389,090	72.6%
2022	\$ 369,216,549	\$ 275,001,565	74.5%
2023	\$ 431,956,182	\$ 319,150,945	73.9%
2024*	\$ 530,955,311	\$ 394,455,393	74.3%
2025*	\$ 539,078,928		0.0%

*estimated

Authorized Amounts	2019	2020	2021	2022	2023	2024*	2025*
A	\$16,656,400	\$16,473,789	\$16,044,280	\$17,911,648	\$20,257,453	\$29,952,652	\$30,410,927
B	\$36,811,306	\$37,074,823	\$35,308,017	\$39,094,491	\$46,455,420	\$69,336,857	\$70,397,711
C	\$104,637,680	\$105,959,532	\$96,413,535	\$116,067,217	\$133,344,757	\$166,111,552	\$168,653,058
D	\$60,043,631	\$64,947,730	\$61,169,651	\$71,569,576	\$79,862,877	\$90,035,201	\$91,412,739
E	\$90,459,163	\$100,617,298	\$104,208,151	\$124,573,616	\$152,035,676	\$175,519,051	\$178,204,492
Grand Total	\$308,608,179	\$325,073,171	\$313,143,634	\$369,216,549	\$431,956,182	\$530,955,311	\$539,078,928

*estimated

Estimated Authorizations vs Spend Utilization FY24

Service Group	Service Category	FY24 Authorizations	FY24 Expenditures	% Spent	Notes
Case Management and All Other Support Services	Assistive Technology	\$ 73,745	\$ 44,542	60.4%	
Case Management and All Other Support Services	Home Health	\$ 3,759,320	\$ 2,202,850	58.6%	
Case Management and All Other Support Services	Self-Direct	\$ 3,846,035	\$ 1,768,743	46.0%	
Case Management and All Other Support Services	Support Coordination	\$ 3,176,831	\$ 119,172	3.8%	
Case Management and All Other Support Services	Support Facilitation	\$ 2,868,336	\$ 2,838,481	99.0%	
Case Management and All Other Support Services Total		\$ 13,724,267	\$ 6,973,788	50.8%	
Day Program	Day Program (center-based) @ comm based rate	\$ 6,735,091	\$ 2,714,721	40.3%	
Day Program	Day Program (community based)	\$ 52,825,893	\$ 2,998,261	5.7%	
Day Program	Day Program (Home-Based)	\$ 395,470	\$ -	0.0%	Discontinued Service
Day Program	Professional Supports in Day Program	\$ 5,618,846	\$ 4,266,277	75.9%	
Day Program Total		\$ 65,575,299	\$ 9,979,259	15.2%	
Employment	Job Coaching	\$ 4,048,307	\$ 2,504,417	71.7%	
Employment	Job Development / Assessment	\$ 5,386,947	\$ 3,209,602	59.6%	
Employment	Job Retention	\$ 726,783	\$ 759,874	104.6%	
Employment	Prevocational Training	\$ 32,129	\$ -	0.0%	Discontinued Service
Employment	Supported Employment - Group	\$ 1,054,374	\$ 463,327	43.9%	
Employment Total		\$ 11,265,245	\$ 7,337,220	65.1%	
Residential Habilitation and Supports	Access to Overnight Shared Supports	\$ 1,543,940	\$ 1,217,002	78.8%	
Residential Habilitation and Supports	Community Based Supports (Professional)	\$ 1,160,043	\$ 58,983	5.1%	
Residential Habilitation and Supports	Community Based Supports (Standard)	\$ 53,765,708	\$ 34,291,584	63.8%	
Residential Habilitation and Supports	Community Based Supports Group	\$ 117,567,537	\$ 89,619,874	76.2%	
Residential Habilitation and Supports	Community Residence Supports	\$ 198,103,444	\$ 162,984,086	82.3%	
Residential Habilitation and Supports	Home Modifications	\$ 144	\$ -	0.0%	
Residential Habilitation and Supports	Non-congregate Residential Supports	\$ 4,194,521	\$ 4,093,208	97.6%	
Residential Habilitation and Supports	Other	\$ 462	\$ -	0.0%	
Residential Habilitation and Supports	Respite	\$ 9,738,972	\$ 6,334,584	65.0%	
Residential Habilitation and Supports	Shared Living Arrangement	\$ 22,327,417	\$ 21,397,046	95.8%	
Residential Habilitation and Supports	Whole Life SLA	\$ 11,706,430	\$ 12,053,745	103.0%	Whole Life- SLA Expenditures includes two offline payments totaling \$688,775 for Enhanced portion of SLA for July and August, which do not go through authorizations.
Residential Habilitation and Supports Total		\$ 419,676,971	\$ 332,050,112	79.1%	
Transportation	Day Activity Transportation	\$ 20,767,187	\$ 13,761,373	66.3%	
Transportation Total		\$ 20,767,187	\$ 13,761,373	66.3%	
Grand Total		\$ 530,955,311	\$ 394,455,393	74.3%	

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospital & Health Services

May 2024 Caseload Estimating Conference

	FY 2024 Enacted	FY 2024 Adopted	FY 2024 BHDDH	FY 2025 Adopted	FY 2025 BHDDH
Residential & Community Based Services					
Residential	\$ 265.0	\$ 284.7	\$ 332.1	\$ 344.3	\$ 344.3
Day Program	\$ 91.3	\$ 98.1	\$ 10.0	\$ 102.0	\$ 10.6
Case Mgmt. & Other Support Services	\$ 10.9	\$ 10.0	\$ 7.0	\$ 10.5	\$ 7.3
Support Services Expansion*	\$ -	\$ 2.0	\$ 0.3	\$ 4.0	\$ 4.1
SIS-A Tier Changes***	\$ -	\$ -	\$ -	\$ -	\$ 0.8
Transportation	\$ 11.2	\$ 12.0	\$ 13.8	\$ 12.5	\$ 14.2
RIPTA Contract	\$ 1.2	\$ 2.1	\$ 2.0	\$ 2.3	\$ 2.1
Subtotal Costs	\$ 379.6	\$ 408.9	\$ 365.1	\$ 475.6	\$ 383.4
Other Services					
Employment	\$ 9.5	\$ 8.5	\$ 7.3	\$ 9.0	\$ 7.6
Targeted Employment**			\$ 0.6		\$ 2.5
L9 Supplemental Funding	\$ 30.1	\$ 25.1	\$ 24.4	\$ 25.5	\$ 25.4
DD State Subsidies	\$ -	\$ 0.0	\$ 0.0	\$ -	\$ 0.0
In-state placements			\$ 0.6		\$ 0.6
Out-of-state placements	\$ 0.3	\$ 0.3	\$ 0.6	\$ 0.3	\$ 0.7
Subtotal Costs	\$ 39.9	\$ 33.9	\$ 33.5	\$ 34.8	\$ 36.9
Developmental Disabilities Total					
Total Costs	\$ 419.5	\$ 442.8	\$ 398.6	\$ 462.1	\$ 420.3
Federal Funds	233.6	246.6	178.7	258.4	229.1
General Revenue	185.9	196.3	219.9	203.7	191.2

\$ in millions

*please refer to tab 7 - FY 24 and 25 Service Notes

**please refer to Overview, sections A & Section E (Transformation Funds)

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

FY 2024 Estimate w/o Self Direction							FY 2024 Estimate w/ Self Direction						
FY 2024 no employment	Tier A	Tier B	Tier C	Tier D	Tier E		FY 2024 no employment	Tier A	Tier B	Tier C	Tier D	Tier E	
Group Home	\$ 148,886	\$ 168,689	\$ 194,761	\$ 232,457	\$ 267,977		Group Home	\$ 148,886	\$ 1,265,389	\$ 194,761	\$ 232,457	\$ 267,977	
flexible	47,822	48,096	54,647	69,759	85,733		flexible	46,592	46,866	52,826	66,745	82,719	
fixed	101,064	120,593	140,115	162,698	182,244		fixed	102,294	1,218,523	141,935	165,712	185,258	
Living Independently	\$ 84,094	\$ 110,077	\$ 142,336	\$ 183,157	\$ 199,131		Living Independently	\$ 84,094	\$ 110,077	\$ 142,336	\$ 183,157	\$ 199,131	
flexible	84,094	110,077	142,336	183,157	199,131		flexible	82,864	108,847	140,516	180,143	196,117	
fixed	-	-	-	-	-		fixed	1,230	1,230	1,821	3,014	3,014	
Living with Relative	\$ 60,677	\$ 73,805	\$ 106,064	\$ 146,885	\$ 162,860		Living with Relative	\$ 60,697	\$ 73,805	\$ 106,064	\$ 146,885	\$ 162,860	
flexible	60,677	73,805	106,064	146,885	162,860		flexible	59,467	72,575	104,244	143,871	159,845	
fixed	-	-	-	-	-		fixed	1,230	1,230	1,821	3,014	3,014	
Shared Living Arrangement (SLA)	\$ 107,504	\$ 113,863	\$ 132,679	\$ 155,542	\$ 177,601		Shared Living Arrangement (SLA)	\$ 107,504	\$ 113,863	\$ 132,679	\$ 155,542	\$ 177,601	
flexible	56,846	57,120	68,183	83,295	99,269		flexible	55,616	55,890	66,362	80,281	96,255	
fixed	50,657	56,743	64,497	72,247	78,332		fixed	51,887	57,973	66,317	75,261	81,346	
FY 2024	Tier A	Tier B	Tier C	Tier D	Tier E	Total	FY 2024	Tier A	Tier B	Tier C	Tier D	Tier E	Total
Residential	5	41	313	181	431	971	Residential	-	-	5	4	9	18
Living Independently	144	102	54	19	20	340	Apartment or House	47	45	44	17	14	167
Living with Relative	144	245	221	45	36	690	Living with Relative	85	281	375	169	115	1,025
Shared Living Arrangement	20	76	151	28	76	351	Shared Living Arrangement	3	9	31	9	19	71
Total	313	464	739	272	564	2,352	Total	135	335	455	199	157	1,281
Expenses													
FY 2024 no employment	Tier A	Tier B	Tier C	Tier D	Tier E	Total	FY 2024 no employment	Tier A	Tier B	Tier C	Tier D	Tier E	Total
Group Home	\$ 744,430	\$ 6,916,231	\$ 60,960,343	\$ 42,074,710	\$ 115,498,277	\$ 226,193,991	Group Home	\$ -	\$ -	\$ 973,807	\$ 929,828	\$ 2,411,797	\$ 4,315,432
flexible	239,112	1,971,933	17,104,461	12,626,328	36,950,975	68,892,808	flexible	-	-	264,132	266,978	744,471	1,275,580
fixed	505,319	4,944,298	43,855,882	29,448,381	78,547,302	157,301,183	fixed	-	-	709,676	662,850	1,667,326	3,039,852
Living Independently	\$ 12,135,102	\$ 11,253,505	\$ 7,725,343	\$ 3,418,835	\$ 4,002,931	\$ 38,535,717	Living Independently	\$ 3,952,428	\$ 4,953,448	\$ 6,262,799	\$ 3,113,669	\$ 2,787,840	\$ 21,070,184
flexible	12,135,102	11,253,505	7,725,343	3,418,835	4,002,931	38,535,717	flexible	3,894,618	4,898,098	6,182,696	3,062,429	2,745,642	20,783,483
fixed	-	-	-	-	-	-	fixed	57,810	55,350	80,103	51,241	42,198	286,702
Living with Relative	\$ 8,712,350	\$ 18,068,471	\$ 23,422,722	\$ 6,559,178	\$ 5,916,228	\$ 62,678,950	Living with Relative	\$ 5,159,221	\$ 20,739,126	\$ 39,774,165	\$ 24,823,585	\$ 18,728,845	\$ 109,224,943
flexible	8,712,350	18,068,471	23,422,722	6,559,178	5,916,228	62,678,950	flexible	5,054,671	20,393,496	39,091,470	24,314,192	18,382,216	107,236,046
fixed	-	-	-	-	-	-	fixed	104,550	345,630	682,695	509,393	346,628	1,988,896
Shared Living Arrangement (SLA)	\$ 2,145,605	\$ 8,665,002	\$ 20,060,562	\$ 4,310,375	\$ 13,541,022	\$ 48,722,567	Shared Living Arrangement (SLA)	\$ 322,511	\$ 1,024,764	\$ 4,113,061	\$ 1,399,874	\$ 3,374,426	\$ 10,234,637
flexible	1,134,562	4,346,850	10,308,956	2,308,267	7,568,676	25,667,312	flexible	166,849	503,009	2,057,232	722,525	1,828,844	5,278,459
fixed	1,011,042	4,318,151	9,751,606	2,002,109	5,972,346	23,055,255	fixed	155,662	521,755	2,055,829	677,349	1,545,582	4,956,178
Total	\$ 23,737,488	\$ 44,903,209	\$ 112,168,971	\$ 56,363,098	\$ 138,958,458	\$ 376,131,224	Total	\$ 9,434,161	\$ 26,717,339	\$ 51,123,833	\$ 30,266,957	\$ 27,302,907	\$ 144,845,197

3,633

\$ 520,976,421

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

FY 2025 Estimate w/o Self Direction							FY 2025 Estimate w/Self Direction						
FY 2025 no employment	Tier A	Tier B	Tier C	Tier D	Tier E		FY 2025 no employment	Tier A	Tier B	Tier C	Tier D	Tier E	
Group Home	\$ 148,886	\$ 168,689	\$ 194,761	\$ 232,457	\$ 267,977		Group Home	\$ 148,886	\$ 168,689	\$ 194,761	\$ 232,457	\$ 267,977	
flexible	47,822	48,096	54,647	69,759	85,733		flexible	46,592	46,866	52,826	66,745	82,719	
fixed	101,064	120,593	140,115	162,698	182,244		fixed	102,294	121,823	141,935	165,712	185,258	
Living Independently	\$ 84,094	\$ 110,077	\$ 142,336	\$ 183,157	\$ 199,131		Living Independently	\$ 84,094	\$ 110,077	\$ 142,336	\$ 183,157	\$ 199,131	
flexible	84,094	110,077	142,336	183,157	199,131		flexible	82,864	108,847	140,516	180,143	196,117	
fixed	-	-	-	-	-		fixed	1,230	1,230	1,821	3,014	3,014	
Living with Relative	\$ 60,677	\$ 73,805	\$ 106,064	\$ 146,885	\$ 162,860		Living with Relative	\$ 60,697	\$ 73,805	\$ 106,064	\$ 146,885	\$ 162,860	
flexible	60,677	73,805	106,064	146,885	162,860		flexible	59,467	72,575	104,244	143,871	159,845	
fixed	-	-	-	-	-		fixed	1,230	1,230	1,821	3,014	3,014	
Shared Living Arrangement (SLA)	\$ 107,504	\$ 113,863	\$ 132,679	\$ 155,542	\$ 177,601		Shared Living Arrangement (SLA)	\$ 107,504	\$ 113,863	\$ 132,679	\$ 155,542	\$ 177,601	
flexible	56,846	57,120	68,183	83,295	99,269		flexible	55,616	55,890	66,362	80,281	96,255	
fixed	50,657	56,743	64,497	72,247	78,332		fixed	51,887	57,973	66,317	75,261	81,346	
FY 2025	Tier A	Tier B	Tier C	Tier D	Tier E	Total	FY 2025	Tier A	Tier B	Tier C	Tier D	Tier E	Total
Residential	6	41	319	184	446	996	Residential	-	-	6	4	11	21
Living Independently	146	104	55	19	20	344	Apartment or House	48	46	44	18	15	171
Living with Relative	145	248	224	45	37	699	Living with Relative	86	285	380	172	116	1,039
Shared Living Arrangement	20	77	153	28	77	356	Shared Living Arrangement	3	9	32	9	19	72
Total	318	470	751	276	580	2,395	Total	137	340	462	203	161	1,303
Expenses													
FY 2025 no employment	Tier A	Tier B	Tier C	Tier D	Tier E	Total	FY 2025 no employment	Tier A	Tier B	Tier C	Tier D	Tier E	Total
Group Home	\$ 893,316	\$ 6,916,231	\$ 62,128,912	\$ 42,772,081	\$ 119,517,938	\$ 232,228,478	Group Home	\$ -	\$ -	\$ 1,168,569	\$ 929,828	\$ 2,947,752	\$ 5,046,149
flexible	286,934	1,971,933	17,432,342	12,835,604	38,236,972	70,763,785	flexible	-	-	316,958	266,978	909,909	1,493,845
fixed	606,383	4,944,298	44,696,570	29,936,476	81,280,967	161,464,694	fixed	-	-	851,611	662,850	2,037,843	3,552,304
Living Independently	\$ 12,295,286	\$ 11,402,051	\$ 7,827,318	\$ 3,463,963	\$ 4,055,770	\$ 39,044,388	Living Independently	\$ 4,036,523	\$ 5,063,525	\$ 6,262,799	\$ 3,296,826	\$ 2,986,971	\$ 21,646,644
flexible	12,295,286	11,402,051	7,827,318	3,463,963	4,055,770	39,044,388	flexible	3,977,483	5,006,945	6,182,696	3,242,571	2,941,759	21,351,454
fixed	-	-	-	-	-	-	fixed	59,040	56,580	80,103	54,255	45,212	295,190
Living with Relative	\$ 8,827,353	\$ 18,306,975	\$ 23,731,902	\$ 6,645,759	\$ 5,994,322	\$ 63,506,312	Living with Relative	\$ 5,219,918	\$ 21,034,345	\$ 40,304,487	\$ 25,264,241	\$ 18,891,704	\$ 110,714,695
flexible	8,827,353	18,306,975	23,731,902	6,645,759	5,994,322	63,506,312	flexible	5,114,138	20,683,795	39,612,690	24,745,805	18,542,062	108,698,490
fixed	-	-	-	-	-	-	fixed	105,780	350,550	691,798	518,436	349,643	2,016,206
Shared Living Arrangement (SLA)	\$ 2,173,927	\$ 8,779,380	\$ 20,325,362	\$ 4,367,272	\$ 13,719,764	\$ 49,365,704	Shared Living Arrangement (SLA)	\$ 322,511	\$ 1,024,764	\$ 4,245,741	\$ 1,399,874	\$ 3,374,426	\$ 10,367,317
flexible	1,149,539	4,404,229	10,445,034	2,338,736	7,668,583	26,006,120	flexible	166,849	503,009	2,123,594	722,525	1,828,844	5,344,822
fixed	1,024,388	4,375,151	9,880,327	2,028,536	6,051,181	23,359,584	fixed	155,662	521,755	2,122,147	677,349	1,545,582	5,022,495
Total	\$ 24,189,882	\$ 45,404,637	\$ 114,013,494	\$ 57,249,076	\$ 143,287,794	\$ 384,144,883	Total	\$ 9,578,952	\$ 27,122,634	\$ 51,981,596	\$ 30,890,769	\$ 28,200,853	\$ 147,774,804

3,698

HFS \$ 531,919,687

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

FY 2023 Closing
November Testimony

All Funds Enacted vs Actuals

Service Category	Enacted	Actual & Projected Expenses	Surplus/(Deficit)
Residential Habilitation	\$192,500,000	\$193,515,016	(\$1,015,016)
Day Program (including SLA)	\$82,000,000	84,306,259	(\$2,306,259)
Employment	\$5,000,000	5,527,839	(\$527,839)
Transportation (includes RIPTA)	\$7,900,000	8,466,839	(\$566,839)
Case Mgt. Other Services	\$11,700,000	13,411,770	(\$1,711,770)
L9 Supplemental Funding	\$21,800,000	22,938,388	(\$1,138,388)
Non Medicaid Funded	\$330,000	340,081	(\$10,081)
Outstanding to be paid (payable)	0	10,020,246	-10,020,246
Total	\$321,230,000	\$338,526,438	(\$17,296,438)

FY 2023 Final Audited Closing
May Testimony

All Funds Enacted vs Audited Finals

Service Category	Enacted	Final Expenses	Surplus/(Deficit)
Residential Habilitation	\$192,500,000	\$172,472,431	\$20,027,569
Day Program (including SLA)	\$82,000,000	\$96,969,272	(\$14,969,272)
Employment	\$5,000,000	\$5,718,706	(\$718,706)
Transportation (includes RIPTA)	\$7,900,000	\$8,527,242	(\$627,242)
Case Mgt. Other Services	\$11,700,000	\$17,160,949	(\$5,460,949)
L9 Supplemental Funding	\$21,800,000	\$24,245,885	(\$2,445,885)
Non Medicaid Funded	\$330,000	\$330,000	\$0
Outstanding to be paid (payable)	0	-	\$0
Total	\$321,230,000	\$325,424,485	(\$4,194,485)

General Revenue Enacted vs Actuals

Service Category	Enacted	Actual & Projected Expenses	Surplus/(Deficit)
Residential Habilitation	\$79,109,520	\$79,418,563	(\$309,043)
Day Program	32,726,200	\$34,599,289	(\$1,873,089)
Employment	1,955,500	\$2,268,625	(\$313,125)
Transportation	3,243,700	\$3,474,791	(\$231,091)
Case Mgt. Other Services	4,669,470	\$5,504,190	(\$834,720)
L9 Supplemental Funding	8,700,380	\$9,413,914	(\$713,534)
Non Medicaid Funded	330,000	\$340,081	(\$10,081)
Outstanding to be paid (payable)	-	\$4,112,309	(\$4,112,309)
Total	\$130,734,770	\$139,131,762	(\$8,396,992)

General Revenue Enacted vs Audited Finals

Service Category	Enacted	Final Expenses	Surplus/(Deficit)
Residential Habilitation	\$79,109,520	\$78,681,151	\$428,369
Day Program	32,726,200	\$32,217,594	\$508,606
Employment	1,955,500	\$2,421,948	(\$466,448)
Transportation	3,243,700	\$3,532,599	(\$288,899)
Case Mgt. Other Services	4,669,470	\$5,144,589	(\$475,119)
L9 Supplemental Funding	8,700,380	\$9,901,286	(\$1,200,906)
Non Medicaid Funded	330,000	\$340,081	(\$10,081)
Outstanding to be paid (payable)	-	\$	-
Total	\$130,734,770	\$132,239,248	(\$1,504,478)

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

FY 24 Estimates

Line #		FY 2024 Adopted Expenditures	2024 May Estimate Expenditures	2025 May Estimate Expenditures
9	Residential Habilitation and Supports	\$ 284,700,000	\$ 332,050,112	\$ 344,318,000
10	Community Residence Supports		\$ 162,984,086	\$ 166,410,000
11	Non Congregate Residential Supports		\$ 4,093,208	\$ 4,172,000
12	Shared Living Arrangement		\$ 21,397,046	\$ 22,255,000
13	Community-Based Supports (standard)		\$ 34,291,584	\$ 35,291,692
14	Community-Based Supports (due to employment add-on budget)**		\$ -	\$ 2,925,308
15	Community-Based Supports Group		\$ 89,619,874	\$ 91,334,000
16	Community-Based Support Prof Standard		\$ 58,983	\$ 98,000
17	Natural Supports Training (standard)		\$ -	\$ -
18	Respite Care		\$ 6,334,584	\$ 6,687,000
19	Access to Overnight Shared Supports		\$ 1,217,002	\$ 1,248,000
20	Whole Life SLA		\$ 12,053,745	\$ 13,897,000
21	Day Program	\$ 98,100,000	\$ 9,979,259	\$ 10,617,693
22	Day Program (center based)		\$ 2,714,721	\$ 2,842,000
23	Day Program (community based)		\$ 2,998,261	\$ 3,076,000
24	Day Program (Home-Based)		\$ -	\$ -
25	Professional Services		\$ 4,266,277	\$ 4,699,693
26	Employment	\$ 8,500,000	\$ 7,945,520	\$ 10,105,000
27	Job Assessment and Development		\$ 3,209,602	\$ 3,331,000
28	Job Coaching		\$ 2,904,417	\$ 2,963,000
29	Job Retention		\$ 759,874	\$ 788,000
30	Supported Employment - Group		\$ 463,327	\$ 482,000
31	Targeted Employment		\$ 608,300	\$ 2,541,000
32	Transportation	\$ 13,050,000	\$ 15,741,175	\$ 16,330,000
33	Day Activity		\$ 13,761,373	\$ 14,210,000
34	RIPTA Contract		\$ 1,979,802	\$ 2,120,000
35	Case Management and All Other Support Services	\$ 12,000,000	\$ 6,973,788	\$ 7,274,000
36	Assistive Technology		\$ 44,542	\$ 58,000
37	Support Coordination (participants w/FI/day agency combo)		\$ -	\$ -
38	Support Coordination		\$ 119,172	\$ 242,000
39	Support Facilitation		\$ 2,838,481	\$ 2,891,000
40	Self Directed Goods & Services		\$ 1,768,743	\$ 1,811,000
41	Home Health		\$ 2,202,850	\$ 2,272,000
42	Other		\$ -	\$ -
43	L9 Supplemental Funding	\$ 25,100,000	\$ 24,353,641	\$ 25,442,000
44	Support Services Expansion (New Services)		\$ 333,000	\$ 4,140,000
45	SIS-A Tier Changes			\$ 760,000
46	Non Medicaid Funded	\$ 1,391,000	\$ 1,193,611	\$ 1,318,208
47	DD State Subsidies		\$ 26,430	\$ 26,430
48	100% state funded - in-state placement*		\$ 584,761	\$ 584,761
49	100% state funded - out-of-state placement		\$ 582,420	\$ 707,017
50	Total	\$ 442,841,000	\$ 398,570,105	\$ 420,304,901

*These individuals are transitioning youth.

**See tab 7 - FY 24 and FY 25 Notes

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

Current Living Arrangement by Age Group

Age	Mar-24	24-Hour Residential	SLA	Independent	With Family
under 18					
18 to 20	27	0	1	0	23
21 to 29	833	101	53	38	641
30 to 39	1044	174	92	111	667
40 to 49	604	175	84	85	260
50 to 59	574	230	96	130	118
60 to 69	458	212	71	116	59
70 to 79	214	123	35	43	13
80 to 89	45	34	4	7	
over 90	6	5		1	

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,

the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

Provider	State	FY 2022		FY 2023		FY 2024	
		# of individuals	Expenses	# of individuals	FY 2023	# of individuals	FY 2024
Continuum of Care	CT	4	\$950,078.94	3	\$1,385,678.70	3	\$1,403,481.90
Crystal Springs	MA	4	\$561,494.14	3	\$559,586.40	3	\$477,557.08
Evergreen	MA	3	\$906,364.35	3	\$726,949.95	2	\$525,016.96
Judge Rotenberg Educational Center	MA	1	\$301,588.55	1	\$309,249.90	2	\$582,419.61
Latham Center	MA	1	\$177,160.05	1	\$208,842.05	1	\$209,414.22
Shrub Oak International School	NY	2	\$414,771.40	2	\$457,129.65	2	\$458,382.06
Swansea Woods School	MA	1	\$231,099.75	1	\$8,230.95	0	\$0.00
Vinfen Corporation	MA	2	\$939,882.30	1	\$469,941.15	1	\$483,409.14
Melmark of NE	MA					1	\$410,631.39
Total		18	\$4,482,439.48	15	\$4,125,608.75	15	\$4,550,312.36

*Not a Medicaid Provider

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

FY24 L9 Requests by Provider															
Provider	Does not Meet Requirements	Extreme Behavioral Needs	Extreme Medical Needs	Funds still available within Tier	Job Support	Maintain Residence Type	New SIS Needed	No Provided Reason	Returned/ Need Additional Information	Temporary Additional Respite	Temporary Transitional Funding	Unused Funds Remaining	Utilized Unused Funds	Withdrawn	Grand Total
A CARING EXPERIENCE HHC, INC			1			1							1		2
ACCESSPOINT RI		2						2			1				5
ACTION BASED ENTERPRISES INC.						2		1							2
AGAPE HOMES OF RI		3				1					2				6
ARC OF NORTHERN BRISTOL COUNTY			4			4		1				1			10
AVATAR	1	3	2			3		1							10
BAYADA HOME HEALTH CARE			2			2									3
BECKET ACADEMY, INC.		2						1							3
BLACKSTONE VALLEY ARC		3	5	1		5		4							18
C O V E CENTER INC								2	2	5					7
COMMUNITY LIVING OF R.I. INC.		12				5									16
COMMUNITY RESIDENCE, INC.		1													1
CORLISS INSTITUTE INC THE		2				1		1							4
FRANK OLEAN CENTER INC									1						1
GATEWAYS TO CHANGE INC		1						1							2
HOME CARE ADVANTAGE CHC INC			1			1						1			2
J. ARTHUR TRUDEAU MEMORIAL CTR			1	1		1		1							4
JAMES L. MAHER CENTER		1	1					3							5
JUSTICE RESOURCES		12													12
LIVING IN FULFILLING ENVIRONME			2	1				1							4
LIVING INNOVATIONS SUPPORT	2	4	3			1	1	5		7		1	1		23
LOOKING UPWARDS INC		2		1			1	1							5
PERSPECTIVES CORPORATION	2	12		1	2	7	8	8	2	5	2			1	45
RE-FOCUS INC		1	2			1		7							11
RICLAS								2							2
SEVEN HILLS RHODE ISLAND INC	3	6	3	3		2	4	1							19
SPURWINK RHODE ISLAND								1							1
THE FOGARTY CENTER	2	6	12	2		7	4	12	1		1		1		44
THE WHITMARSH CORPORATION	1														1
UCP OF RHODE ISLAND			2												2
WEST BAY RESIDENTIAL SERVICES		11	7			4			4					1	25
Your Choice Home Care		1													1
Grand Total	11	83	46	10	2	48	18	56	10	17	6	3	3	2	292

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and

L9 Request Reasons Detail																							
L9 Request Reason	FY 2023													FY 2024									
	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	FY23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	FY24
Cost of Employment Supports			1										1										
Development of significant health or medical conditions			1										1										
Employment Related		5	1		1	3			2	1	4	1	18			2							2
Exceptional Behavioral	13	16	14	19	12	8	7	22	11	12	24	9	146	21	15	9	23	21	10	12	4	8	115
Exceptional Medical	14	10	24	8	14	15	17	7	19	18	23	11	162	13	14	2	3	3	9	9	4	5	58
Exceptional Medical/Behavioral																	1			3	2		5
Full Tier Package Increase - All Services		1											1										
Housing at Risk	1	2	3	1	3				1	1		1	13										
Maintain Housing																				1			1
Other (Please specify in Notes)	5	22	6	4	20	8	6	11	28	29	29	21	174	18	26	18	27	26	11	13	3	1	137
Respite																					1		1
Specialized Group Home																					1		1
Transitional Funds - New Setting		1	2	1				1					5							1			1
Grand Total	33	57	49	31	49	33	29	41	59	61	75	40	447	51	50	31	52	48	30	38	14	14	292

May CEC	Included in the May Estimate		Not Included in May Estimate		Statutory Change?
	General Revenues	All Funds	General Revenues	All Funds	
FY 2024					
CCBHC	(2,339,480)	(11,400,000)	(2,339,480)	(11,400,000)	
Total	\$ (2,339,480)	\$ (11,400,000)	\$ (2,339,480)	\$ (11,400,000)	
FY 2025					
Medical Assistance					
CCBHC	\$ -	\$ -	\$ (16,025,891)	\$ (42,910,473)	Article 9
The Work Number	-	-	(6,378,125)	\$ (25,446,464)	
Rate Increase	-	-	22,132,290	55,496,976	Article 9
GME			(2,500,000)	(2,500,000)	
RItE Share	-	-	(569,151)	(1,293,232)	
Total	\$ -	\$ -	\$ (3,340,877)	\$ (16,653,193)	
Services for Developmentally Disabled Adults					
Rate Increase	\$ -	\$ -	\$ 91,993	\$ 209,027	Article 9

EOHHS Rebased from update estimate

May CEC	Included in the May Estimate		Not Included in May Estimate		Statutory Change?
	General Revenues	All Funds	General Revenues	All Funds	
FY 2024					
CCBHC	-	-	-	-	
Total	\$ -	\$ -	\$ -	\$ -	
FY 2025					
Medical Assistance					
CCBHC	\$ -	\$ -	\$ -	\$ -	Article 9
The Work Number	-	-	-	\$ -	
Rate Increase	-	-	-	-	Article 9
RItE Share	-	-	-	-	
Total	\$ -	\$ -	\$ -	\$ -	
Services for Developmentally Disabled Adults					
Rate Increase	\$ -	\$ -	\$ 91,993	\$ 209,027	Article 9

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services, the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

Service Category	Service	Date Approved for Billing (CMS)	Date billing may begin	Service Code	Estimated GR Funds FY 24	Estimated Fed Funds FY 24	Estimated Projection FY 24	Estimated GR Funds FY 25	Estimated Fed Funds FY 25	Estimated Projection FY 25	Notes	Service Provided	
												Home/Community Billing Unit	Office/Telehealth Billing Unit

Professional Services

Professional services were redesigned during the rate remodel project but has had a slow start to be implemented with the appropriate approvals. As such, FY 2024 is expected to be an increase of funds for FY24. FY25 has been adjusted accordingly.

The estimate utilizes data submitted via excel files from providers for the estimates provided. All service billing units are in 15 minute increments.

Note - due to the Waiver updates needed, certain services will not be approved for billing from CMS until 1/1/24. See section below.

Day Program (should move to Case Management & Other Support Services)	Registered Nurse	7/1/23-ongoing	4/14/2024	TBD	\$1,385,531	\$1,694,112	\$3,079,643	\$ 1,525,299	\$1,865,007	\$3,390,306	Federal Match allowed for full year	\$ 24.20	\$ 19.88	
	BCABA		7/1/24-ongoing		\$27,176	\$33,228	\$60,404	\$ 30,101	\$36,805	\$66,907		\$ 20.77	\$ 16.77	
	LPN		\$42,746		\$52,266	\$95,012	\$ 47,253	\$57,777	\$105,031	\$ 20.75		\$ 16.76		
	Interpreter		\$7,917		\$9,680	\$17,597	\$ 8,977	\$10,977	\$19,954	\$ 16.73		\$ 13.53		
	Lic. Counselor/LMFT	1/1/24-ongoing	7/1/23-12/31/23	TBD	\$129,536	\$0	\$129,536	Not Applicable to FY 25	\$129,151	\$157,915	\$287,066	Due to needing Waiver approval, CMS approved these services for funding as of 1/1/24. Based on that information, the Federal Match will only be allowed half year of FY 24, but will be allowable for full year FY 25	\$ 19.54	\$ 15.91
	Licensed Social Worker				\$136,512	\$0	\$136,512						\$ 24.20	\$ 19.87
	Psychiatrist				\$3,772	\$0	\$3,772						\$ 72.44	\$ 60.90
	Psychologist/BCBA				\$175,705	\$0	\$175,705						\$ 24.36	\$ 20.01
	Therapist (OT/PT/SLP)				\$57,677	\$0	\$57,677						\$ 28.48	\$ 23.51
	Lic. Counselor/LMFT	1/1/24-ongoing	1/1/24-ongoing	TBD	\$58,906	\$72,025	\$130,932	\$129,151	\$157,915	\$287,066	\$ 19.54	\$ 15.91		
	Licensed Social Worker				\$62,066	\$75,890	\$137,956	\$135,929	\$166,202	\$302,131	\$ 24.20	\$ 19.87		
	Psychiatrist				\$1,711	\$2,092	\$3,803	\$3,695	\$4,518	\$8,213	\$ 72.44	\$ 60.90		
	Psychologist/BCBA				\$80,736	\$98,718	\$179,454	\$176,642	\$215,983	\$392,625	\$ 24.36	\$ 20.01		
	Therapist (OT/PT/SLP)				\$26,218	\$32,057	\$58,274	\$57,345	\$70,116	\$127,461	\$ 28.48	\$ 23.51		
	Grand Total					\$ 2,196,209	\$ 2,070,068	\$ 4,266,277	\$ 2,114,392	\$ 2,585,301	\$ 4,699,693			

Support Services Expansion

Support Services Expansion (new services) were identified during the rate remodel project but has had a slow start to be implemented with the appropriate protocols/processes in place. The new service rollout has had delays as BHDDH develops processes, protocols or regulations on the service itself. A few services are currently in progress and BHDDH is expecting there will be one month's expenditures spent for FY24. BHDDH expects all the new services to be in place by beginning of FY25 so the entirety of the 1% of the new services is expected in the projection.

See below for the revised estimate.

Residential Habilitation	Supportive Living	7/1/24-ongoing	7/1/24-ongoing	H0043	NA						FY 24 projections are based on one month of 1% of the budget for FY 24 (\$4M/12 months). FY 25 projections are based on the HMA recommendation of 1% of the budget.		
Residential Habilitation	Companion Room & Board			S5136									
TBD	Remote supports			TBD									
Employment	Personal Care in the Workplace	These services are in place and can be back-billed for June 2024 services provided		H2025									
Employment	Discovery			T2024									
Case Management & Other Support Services	Peer Supports			H0038							\$ 149,816	\$ 183,183	\$ 333,000
Case Management & Other Support Services	Family to Family Training			H2014									
Case Management & Other Support Services	Financial Management Services	7/1/24-ongoing	7/1/24-ongoing	T2050	NA								
Case Management & Other Support Services	Vehicle Modifications			T2039									
Grand Total					\$ 149,816	\$ 183,183	\$ 333,000	\$ 1,862,586	\$ 2,277,414	\$ 4,140,000			

Community Based Services

With employment services moving out of the previous authorization funding mechanism (into the add on budget), there is potential for the community based services to be increased as individuals utilize those dollars in their flexible budget. Please refer to the Overview document, section Summary of FY24 Fiscal Estimate & FY23 Closing for additional information.

Based on this potential, please refer to the below estimate for FY 2025 expected expenditures for this change.

Service Category	Auth Total Amount
Community Based Supports (Standard)	\$54,900,437
Job Coaching	\$1,407,881
Job Development / Assessment	\$4,538,438
Job Retention	\$399,847
Supported Employment - Group	\$738,063
Community Based Supports (Standard) Auths	\$54,900,437
CBS Auths minus Employment Auths	\$47,816,208
CBS Current Spend FY24	\$19,744,866
CBS Utilization (without employment)	41.29%
CBS expected increase	\$2,925,308

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services, the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

Table with columns for years 2017 through 2021 and rows for various service categories like Case Management, Employment, Transportation, and Residential Habilitation, including sub-totals for L9 vs Non-L9 and Grand Total.

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,

the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and

FY 24 Estimated Auths

Category	November Caseload		May Caseload	
	\$	Notes	\$	Notes
Non-Self Direct Auth	\$381,400,150	from testimony - tab 1b	\$376,131,224	from testimony - tab 1b
Self-Direct Auth	\$125,838,025	from testimony - tab 1b	\$144,845,197	from testimony - tab 1b
Employment	\$11,394,964	Proj auths L9 Employment tab	NA	NA
L9	\$28,105,524	Proj auths L9 Employment tab	\$24,353,641	from testimony - tab 1e
new services	\$4,000,000	from testimony - tab 1d	\$333,000	from testimony - tab 7
ripta	\$2,100,000	from testimony - tab 1d	\$1,979,802	from testimony - tab 1e
Additional Projections	\$3,276,424	grid supplied in Nov testimony	NA	NA
Community Based Support	NA	NA	NA	NA
Professional Services	NA	NA	\$4,266,277	see testimony - tab 7
Total	\$552,838,663		\$551,909,141	
Current utilization	75%		75%	
	\$414,628,997		\$410,822,297	
Estimated utilization	80%		80%	
	\$442,270,930		\$438,210,450	

FY 25 Estimated Auths

Category	November Caseload		May Caseload	
	\$	Notes	\$	Notes
Non-Self Direct Auth	\$384,532,165	from testimony - tab 1b	\$384,144,883	from testimony - tab 1c
Self-Direct Auth	\$126,797,097	from testimony - tab 1b	\$147,774,804	from testimony - tab 1c
Employment	\$11,569,307	Proj auths L9 Employment tab	NA	NA
L9	\$28,535,538	Proj auths L9 Employment tab	\$25,442,000	from testimony - tab 1e
new services	\$4,000,000	from testimony - tab 1d	\$4,140,000	from testimony - tab 7
ripta	\$2,100,000	from testimony - tab 1d	\$2,100,000	from testimony - tab 1e
Additional Projections	\$5,545,809	grid supplied in Nov testimony	NA	NA
Community Based Support	NA	NA	\$2,925,308	see testimony - tab 7
Professional Services	NA	NA	\$4,699,693	see testimony - tab 7
Total	\$563,079,916		\$563,601,687	
Current utilization	75%		75%	
	\$422,309,937		\$422,701,265	
Estimated utilization	80%		80%	
	\$450,463,933		\$450,881,350	

Hospitals

May 2024 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental I

Monthly Authorizations FY24

Service Group	202307	202308	202309
Non-L9	\$39,506,442	\$40,227,840	\$41,188,848
Case Management and All Other Support Services	\$1,139,893	\$1,162,921	\$1,139,255
Day Program	\$8,236,077	\$7,748,261	\$6,971,935
Employment	\$663,455	\$687,328	\$735,258
Residential Habilitation and Supports	\$27,878,620	\$28,986,385	\$30,675,518
Transportation	\$1,588,396	\$1,642,947	\$1,666,882
L9	\$2,606,664	\$2,537,357	\$2,453,429
Grand Total	\$42,113,106	\$42,765,198	\$43,642,277

Disabilities, and Hospitals

202310	202311	202312	202401	202402	202403	202404
\$41,752,110	\$42,532,694	\$42,881,408	\$43,349,993	\$43,372,894	\$43,586,450	\$40,410,677
\$1,123,794	\$1,116,194	\$1,112,525	\$1,075,122	\$1,054,299	\$1,028,515	\$913,168
\$6,206,929	\$5,547,584	\$4,890,506	\$4,178,600	\$3,582,959	\$3,013,672	\$2,334,932
\$822,368	\$941,029	\$1,009,439	\$1,091,705	\$1,109,947	\$1,149,302	\$1,081,359
\$31,891,092	\$33,176,691	\$34,106,675	\$35,206,178	\$35,814,783	\$36,577,170	\$34,407,113
\$1,707,927	\$1,751,196	\$1,762,264	\$1,798,389	\$1,810,906	\$1,817,791	\$1,674,107
\$2,469,681	\$2,470,472	\$2,408,249	\$2,336,770	\$2,316,030	\$2,140,710	\$1,767,084
\$44,221,792	\$45,003,166	\$45,289,657	\$45,686,763	\$45,688,924	\$45,727,160	\$42,177,761

